Christopher Vassallo, CFP®

VICE PRESIDENT OF CLIENT DEVELOPMENT / SENIOR WEALTH ADVISOR

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CHRISTOPHER VASSALLO is Vice President of Client Development and a Senior Wealth Advisor at RTD Financial. Chris ensures clients are partnered with the right advisor and that all advisors maintain the proper capacity to serve clients at their fullest potential. Chris specializes in working with physicians, business owners, young families, multi-generational wealth, and those nearing or in retirement. He helps clients prioritize their goals and values, organize their financial life, and create an actionable plan for their vision of the future. Through a collaborative approach, Chris helps clients consider both financial and non-financial implications when navigating challenges, opportunities, and critical life transitions. Chris' goal is for clients to be confident and clear about their present and future.

Chris has always strived to understand "the how and why" behind just about everything. This is an approach he shares with his clients. Passionate about education, Chris believes when clients understand "the how and why" behind various recommendations, they're empowered to make the best decisions. Chris is proud to have brought this same philosophy to the classroom for the seven years that he served as an adjunct professor at his alma mater, Temple University.

Chris has been with RTD for about 15 years and has served in various capacities. He has gained experience enhancing the firm's operations, building and rebalancing portfolios, cultivating valuable partnerships, and helping a variety of clients. Chris is an equity shareholder and actively involved in RTD's leadership. Chris also speaks at professional conferences and events, and authors educational content on various financial planning topics.

Chris enjoys family time, the outdoors, boating, reading, and cooking.

PROFESSIONAL DESIGNATIONS & MEMBERSHIPS

- CERTIFIED FINANCIAL PLANNER® (CFP®)
- Financial Planning Association (FPA)
- National Association of Personal Financial Advisors (NAPFA)
- Estate and Financial Planning Council of Southern New Jersey
- Temple University Teaching Award for Excellence in the Classroom